Configuring Microsoft Exchange Server 2010 Unified Messaging with Avaya Aura® Communication Manager and Avaya Aura® Session Manager - Issue 1.0

Abstract

These Application Notes describe the configuration steps required to integrate Microsoft Exchange Server 2010 Unified Messaging (UM) with Avaya Aura® Communication Manager and Avaya Aura® Session Manager. Exchange UM is a voice mail system that combines voice messaging, fax, and e-mail into one inbox, which can be accessed from a telephone or computer. UM subscribers can have their calls cover to voicemail and can retrieve their messages from a telephone by calling into a voice mailbox, or from a PC via the Play-on-Phone feature available with Outlook Web Access (OWA). In addition, Exchange UM can control the Message Waiting Indicator (MWI) on a user’s telephone to notify the user of new voicemail messages. The focus of these Application Notes is on the Exchange UM component of Microsoft Exchange Server 2010.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab. These tests were executed with the cooperation of Microsoft, based in part on test cases outlined in the Microsoft UC Open Interoperability Program (OIP) Test Plan, Telephony Partner Product Interoperability Specification Interfaces for Connection to Mediation Server/OCS 2007 R2 and to Exchange Server 2010 Unified Messaging, June 2009. Additional test cases specific to Avaya capabilities were also included. Not all test cases were executed successfully. Readers should note specific limitations and constraints as documented in the “General Test Approach and Test Results” section.
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1. Introduction

These Application Notes describe the configuration steps required to integrate Microsoft Exchange Server 2010 Unified Messaging (UM) with Avaya Aura® Communication Manager and Avaya Aura® Session Manager. Exchange UM is a voice mail system that combines voice messaging, fax, and e-mail into one inbox, which can be accessed from a telephone or computer. UM subscribers can have their calls cover to voicemail and can retrieve their messages from a telephone by calling into a voice mailbox, or from a PC via the Play-on-Phone feature available with Outlook Web Access (OWA). In addition, Exchange UM can control the Message Waiting Indicator (MWI) on a user’s telephone to notify the user of new voicemail messages. The focus of these Application Notes is on the Exchange UM component of Microsoft Exchange Server 2010.

2. General Test Approach and Test Results

The focus of the interoperability compliance test was to verify the following features and call scenarios listed below. All test cases were performed manually.

- Calls to Exchange UM from subscribers and non-subscribers including a VDN/vector scenario where final call treatment is to a subscriber’s mailbox.
- Subscribers logging into Exchange UM.
- Calls to UM subscribers covered to Exchange UM on no-answer and the appropriate greeting was played to the caller. Voicemail was left for the UM subscriber.
- MWI lamp of a subscriber’s phone was turned on when a new voicemail message existed.
- UM subscriber was able to retrieve voicemail messages from a phone, which would extinguish the MWI.
- UM subscriber was able to use Play-on-Phone via OWA to listen to voicemail messages.
- UM subscriber was able to navigate Exchange UM using the Voice User Interface or Telephony User Interface.
- Call transfer from Exchange UM to another subscriber.
- Calls to the UM Auto Attendant.
- G.711 codec support.
- Calls to Exchange 2010 UM were performed with direct IP-IP media (i.e., shuffling) enabled.
- In a configuration with Exchange 2007/2010 co-existence, Exchange 2010 UM redirected calls to Exchange 2007 UM for subscribers on Exchange 2007 UM. Shuffling must be disabled for calls to Exchange 2007 UM.
- In a configuration with primary and backup Exchange UM server, verified that the backup Exchange UM server would handle calls when the link to the primary server was down.
- Verified that calls can cover to Exchange UM for an extension specified in the “messaging” step of a vector.
- Various call transfer scenarios were verified with Exchange UM coverage.
- Call answering rules to do a “Find Me” or “Transfer” to another number.
Note about Fax T.38 Testing: Unlike Exchange 2007 UM, Exchange 2010 UM requires an external fax server, which wasn’t available during testing. The T.38 negotiation would have been between Communication Manager and a 3rd party fax server. The scope of Fax T.38 testing was to verify that Exchange UM returns the correct URL of the external fax server in the REFER message when it detects a fax tone.

2.1. Interoperability Compliance Testing
The interoperability compliance test covered the following features. The test results are covered in Section Error! Reference source not found..

- Calls to Exchange UM from subscribers and non-subscribers, including a VDN/vector scenario where final call treatment is to a subscriber’s mailbox
- Voicemail coverage to Exchange UM
- Voicemail retrieval from Exchange UM
- Using Play-on-Phone via OWA to listen to voicemail messages
- Message Waiting Indicator (MWI)
- UM navigation using the Voice User Interface or Telephony User Interface
- Call transfer by directory search
- Calls to the UM Auto Attendant
- G.711 codec support
- Calls to Exchange UM with direct IP-IP media (i.e., shuffling) enabled
- Exchange 2007/2010 co-existence
- Exchange UM failover
- Covering to Exchange UM after call forwarding
- Call answering rules to do a “Find Me” or “Transfer” to another number

2.2. Test Results
Microsoft Unified Messaging 2010 successfully passed the compliance testing. The following observations were noted during testing.

- In a configuration with Microsoft Exchange 2007/2010 co-existence, Shuffling (i.e., direct IP-IP calls) between H.323 stations and Exchange 2007 UM is not supported. If Exchange 2010 UM redirects a call to Exchange 2007 UM, the call is initially shuffled successfully. However, when the first DTMF digit is pressed on the H.323 station to log into Exchange UM or use the Telephony User Interface, Communication Manager un-shuffles the call, which is unsuccessful. Once no more DTMF tones are being sent, Communication Manager shuffles the call again successfully. When the H.323 station dials another DTMF digit, the call is un-shuffled again unsuccessfully. This occurs every time the H.323 station sends a DTMF tone. This causes the H.323 station to not hear all of the UM prompts.
2.3. Support


3. Reference Configuration

The following diagram illustrates a sample configuration consisting of Communication Manager running on a S8300D installed in a G450 Media Gateway, Session Manager, and Exchange UM servers. Avaya 9600 Series H.323 and SIP IP Telephones, Avaya digital, and Avaya analog telephones were included in the configuration to server as UM subscribers. A SIP trunk was established between Session Manager and the Exchange UM servers. The Avaya G450 Media Gateway connected to the PSTN via an ISDN-PRI trunk. Avaya Aura® System Manager was used to configure Session Manager.

Note 1: The configuration of Exchange 2007/2010 co-existence, while tested, is outside the scope of documenting configuration steps in these Application Notes and will not be covered. However, the configuration of a backup Exchange UM server to support UM failover scenarios is covered.

Note 2: Session Manager Release 6.1 was used as the basis for this set of testing.
### 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

<table>
<thead>
<tr>
<th>Equipment</th>
<th>Software</th>
</tr>
</thead>
<tbody>
<tr>
<td>Avaya S8300D with Avaya G450 Media Gateway</td>
<td>Avaya Aura® Communication Manager 6.0.1 with SP 5.01</td>
</tr>
<tr>
<td>Avaya G450 Media Gateway</td>
<td>HW 2 FW31.20.0</td>
</tr>
<tr>
<td>G450 (Main Board)</td>
<td>HW 5 FW 22</td>
</tr>
<tr>
<td>MM710 (T1/E1)</td>
<td>HW 23 FW 73</td>
</tr>
<tr>
<td>MM711 (Analog)</td>
<td>HW 7 FW 14</td>
</tr>
<tr>
<td>MM712 (DCP)</td>
<td>HW 6 A FW 67</td>
</tr>
<tr>
<td>MP80 (Voip-DSP)</td>
<td></td>
</tr>
<tr>
<td>Avaya Aura® Session Manager</td>
<td>6.1 with SP5</td>
</tr>
<tr>
<td>Avaya 9630 IP Telephone</td>
<td>S3.102S(H.323), 2.6.5 (SIP)</td>
</tr>
<tr>
<td>Avaya 2420 Digital Telephone</td>
<td>-</td>
</tr>
<tr>
<td>Analog Fax Machine</td>
<td>-</td>
</tr>
<tr>
<td>Microsoft Exchange Server 2010 SP 1 Unified Messaging with Microsoft Windows Server 2008 with SP 2 (64-bit)</td>
<td>Microsoft Exchange Server 2010 SP 1 Unified Messaging</td>
</tr>
</tbody>
</table>
5. Configure Communication Manager

This section describes the steps for configuring a SIP trunk to Session Manager and a station with voicemail coverage to Exchange UM. Administration of Communication Manager was performed using the System Access Terminal (SAT). The SAT is accessed by establishing a session to Communication Manager using a terminal emulation application.

This section covers the following configuration:

- **IP Node Names** to associate names with IP addresses.
- **IP Network Region** to specify the domain name and the IP codec set, to enable IP-IP direct audio (Shuffling), and to specify the UDP port range.
- **IP Codec Set** to specify the codec type used for calls to Exchange UM and to enable T.38 Fax support.
- **SIP trunks** for outgoing calls to Exchange UM and incoming calls from Exchange UM.
- **Private Numbering** to allow the caller’s extension to be sent to Exchange UM.
- **Voicemail Hunt Group** for routing calls to Exchange UM.
- **Voicemail Coverage Path** to allow stations to cover to Exchange UM.
- **Stations** with voicemail coverage.
- **Locations** form to specify the route pattern used to send a re-INVITE when Exchange UM requests a different port number for receiving SIP signaling messages.
- **Call Routing** to route calls to Exchange UM using AAR.

5.1. Configure IP Node Names

In the **IP Node Names** form, assign the name and IP address of Session Manager. This is used to terminate the SIP trunk with the Microsoft UM server. The names will be used in the signaling group configuration configured later.

<table>
<thead>
<tr>
<th>Name</th>
<th>IP Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>SM_50_31</td>
<td>205.168.62.77</td>
</tr>
<tr>
<td>default</td>
<td>0.0.0.0</td>
</tr>
<tr>
<td>procr</td>
<td>205.168.62.32</td>
</tr>
<tr>
<td>procr6</td>
<td>::</td>
</tr>
</tbody>
</table>

(administered node-names were displayed)

Use 'list node-names' command to see all the administered node-names

Use 'change node-names ip xxx' to change a node-name 'xxx' or add a node-name

'change node-names ip xxx' to change a node-name 'xxx' or add a node-name
5.2. Configure IP Network Region

In the IP Network Region form, the Authoritative Domain field is configured to match the domain name configured on Session Manager. In this configuration, the domain name is avaya.com. By default, IP-IP Direct Audio (shuffling) is enabled to allow audio traffic to be sent directly between IP endpoints and Exchange UM without using media resources in the Avaya G450 Media Gateway. The IP Network Region form also specifies the IP Codec Set to be used for calls to Exchange UM. This IP codec set is used when its corresponding network region (i.e., IP Network Region ‘1’) is specified in the SIP signaling groups. Accept the default values for the other fields.

Note: The UDP port range should match the configured range on Exchange UM to avoid audio problems.

<table>
<thead>
<tr>
<th>change ip-network-region 1</th>
<th>Page 1 of 20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Region: 1</td>
<td></td>
</tr>
<tr>
<td>Location: 1</td>
<td>Authoritative Domain: avaya.com</td>
</tr>
<tr>
<td>Name:</td>
<td></td>
</tr>
<tr>
<td>MEDIA PARAMETERS</td>
<td></td>
</tr>
<tr>
<td>Intra-region IP-IP Direct Audio: yes</td>
<td></td>
</tr>
<tr>
<td>Inter-region IP-IP Direct Audio: yes</td>
<td></td>
</tr>
<tr>
<td>Codec Set: 1</td>
<td></td>
</tr>
<tr>
<td>UDP Port Min: 49152</td>
<td></td>
</tr>
<tr>
<td>UDP Port Max: 65535</td>
<td></td>
</tr>
<tr>
<td>DIFFSERV/TOS PARAMETERS</td>
<td></td>
</tr>
<tr>
<td>Call Control PHB Value: 46</td>
<td></td>
</tr>
<tr>
<td>Audio PHB Value: 46</td>
<td></td>
</tr>
<tr>
<td>Video PHB Value: 26</td>
<td></td>
</tr>
<tr>
<td>802.1P/Q PARAMETERS</td>
<td></td>
</tr>
<tr>
<td>Call Control 802.1p Priority: 6</td>
<td></td>
</tr>
<tr>
<td>Audio 802.1p Priority: 6</td>
<td></td>
</tr>
<tr>
<td>Video 802.1p Priority: 5</td>
<td></td>
</tr>
<tr>
<td>AUDIO RESOURCE RESERVATION PARAMETERS</td>
<td></td>
</tr>
<tr>
<td>H.323 Link Bounce Recovery? y</td>
<td></td>
</tr>
<tr>
<td>Idle Traffic Interval (sec): 20</td>
<td></td>
</tr>
<tr>
<td>Keep-Alive Interval (sec): 5</td>
<td></td>
</tr>
<tr>
<td>Keep-Alive Count: 5</td>
<td></td>
</tr>
</tbody>
</table>
5.3. Configure IP Codec Set

In the **IP Codec Set** form, select the audio codec type supported for calls to Exchange UM. The form is accessed via the `change ip-codec-set 1` command. Note that IP codec set ‘1’ was specified in IP Network Region ‘1’. The default settings of the **ip-codec-set** form are shown below. Exchange UM supports G.711mu-law, G.711a-law, and G.723.

*Note: G.723 is not supported by the Avaya G450 Media Gateway and was not used in this testing.*

<table>
<thead>
<tr>
<th>Audio Codec</th>
<th>Silence Suppression</th>
<th>Frames Per Pkt</th>
<th>Packet Size(ms)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1: G.711MU</td>
<td>n</td>
<td>2</td>
<td>20</td>
</tr>
<tr>
<td>2:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7:</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Media Encryption**

1: none
2: 
3: 

To enable Fax T.38, set the Fax mode on **Page 2** of the IP codec set form to **t.38-standard**.

<table>
<thead>
<tr>
<th>FAX Mode</th>
<th>Redundancy</th>
</tr>
</thead>
<tbody>
<tr>
<td>FAX</td>
<td>t.38-standard</td>
</tr>
<tr>
<td>Modem</td>
<td>off</td>
</tr>
<tr>
<td>TDD/TTY</td>
<td>US</td>
</tr>
<tr>
<td>Clear-channel</td>
<td>n</td>
</tr>
</tbody>
</table>
5.4. Configure SIP Trunk for Outgoing Calls to Exchange UM

Add a signaling group for calls placed to Exchange UM. Incoming calls from Exchange UM (e.g., Play on Phone) will use a different signaling group configured in Section 5.5. Prior to configuring a SIP trunk group for communication with Session Manager, a SIP signaling group must be configured. Configure the Signaling Group form as shown below:

- Set the **Group Type** field to *sip*.
- Set the **Transport Method** to *tcp*.
- Specify the Communication Manager (procr) and the Session Manager as the two endpoints of the signaling group in the **Near-end Node Name** field and the **Far-end Node Name** field, respectively. These field values were configured in the **IP Node Names** form shown in Section 5.1.
- Ensure that the recommended TCP port value of 5060 is configured in the **Near-end Listen Port** and the **Far-end Listen Port** fields. If the **Far-end Network Region** field is configured, the codec for the call will be selected from the IP codec set assigned to that network region.
- Enter the domain name in the **Far-end Domain** field. In this configuration, the domain name is *avaya.com*.
- If calls to Exchange UM are to be shuffled, then the **Direct IP-IP Audio Connections** field must be set to ‘y’.
- The **DTMF over IP** field is set to the default value of *rtp-payload*. Avaya Communication Manager supports DTMF transmission using RFC 2833.
- The default values for the other fields may be used.

```
add signaling-group 10
```
Configure the **Trunk Group** form shown below for outgoing calls to Exchange UM. Set the **Group Type** field to *sip*, set the **Service Type** field to *tie*, specify the signaling group associated with this trunk group in the **Signaling Group** field, and specify the **Number of Members** supported by this SIP trunk group.

```
add trunk-group 10
```

**TRUNK GROUP**

<table>
<thead>
<tr>
<th>Group Number: 10</th>
<th>Group Type: sip</th>
<th>CDR Reports: y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group Name: To Session Manager</td>
<td>COR: 1</td>
<td>TN: 1 TAC: 110</td>
</tr>
<tr>
<td>Direction: two-way</td>
<td>Outgoing Display? n</td>
<td>Night Service:</td>
</tr>
<tr>
<td>Dial Access? n</td>
<td>Auth Code? n</td>
<td>Member Assignment Method: auto</td>
</tr>
<tr>
<td>Queue Length: 0</td>
<td>Service Type: tie</td>
<td>Signaling Group: 10</td>
</tr>
<tr>
<td></td>
<td>Number of Members: 10</td>
<td></td>
</tr>
</tbody>
</table>

On **Page 3** of the trunk group form, set the **Numbering Format** field to *private*. This field specifies the format type of the calling party number sent to Exchange UM. The specific calling party number format is specified in the **Numbering-Private Format** form.

```
add trunk-group 10
```

**TRUNK FEATURES**

<table>
<thead>
<tr>
<th>ACA Assignment? n</th>
<th>Measured: none</th>
<th>Maintenance Tests? y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Numbering Format: private</td>
<td>UUI Treatment: service-provider</td>
<td></td>
</tr>
<tr>
<td>Replace Restricted Numbers? n</td>
<td>Replace Unavailable Numbers? n</td>
<td></td>
</tr>
<tr>
<td>Modify Tandem Calling Number: no</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Show ANSWERED BY on Display? Y
5.5. Configure SIP Trunk for Incoming Calls from Exchange UM

This signaling group is used for incoming calls from Exchange UM. A different signaling group is required because Exchange UM specifies a different domain in the SIP INVITE message than the one configured in the far-end domain name field of the Signaling Group form shown in Section 5.4. In the signaling group form, the Far-end Domain field may be left blank to match any domain in an incoming call request or set to the domain received in the SIP INVITE message from Exchange UM. In this configuration, Exchange UM specified exch-a-873.dfpyxv-dom.extest.microsoft.com as the domain. In this example, the field was set left blank. Follow the instructions described above for the other fields.

Configure the Trunk Group form shown below for incoming calls from Exchange UM. Set the Group Type field to sip, set the Service Type field to tie, specify the signaling group associated with this trunk group in the Signaling Group field, and specify the Number of Members supported by this SIP trunk group.
5.6. Configure Private Numbering

Configure the **Numbering – Private Format** form to send the calling party number to Exchange UM. Add an entry so that local stations with a 5-digit extension beginning with ‘2’ are sent to Exchange UM. This allows Exchange UM to provide the proper greeting on calls that cover to voicemail and to automatically recognize UM subscribers when retrieving messages. Since the **Trk Grp(s)** field is blank, this entry will apply for all outgoing trunk groups.

<table>
<thead>
<tr>
<th>Ext Len</th>
<th>Ext Code</th>
<th>Trk Grp(s)</th>
<th>Private Prefix</th>
<th>Total Len</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>2</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total Administered: 1
Maximum Entries: 540

5.7. Configure Voicemail Hunt Group

Configure a voicemail hunt group as shown below. Specify the voicemail pilot number in the **Group Extension** field. In this example, extension ‘29000’ is dialed by users to access Exchange UM.
On Page 2 of the hunt group, set the **Message Center** field to *sip-adjunct* since Exchange UM is accessed via SIP. Set the **Voice Mail Number** and the **Voice Mail Handle** fields to the digits used to route calls to Exchange UM (e.g., the same hunt group extension is used here) and set the **Routing Digits** field to the AAR access code. In this example, the AAR feature access code was used to route calls. The voice mail number is used by Communication Manager to route calls to Exchange UM.

<table>
<thead>
<tr>
<th>HUNT GROUP</th>
<th>Page 2 of 60</th>
</tr>
</thead>
<tbody>
<tr>
<td>Message Center: sip-adjunct</td>
<td></td>
</tr>
<tr>
<td>Voice Mail Number</td>
<td>Voice Mail Handle</td>
</tr>
<tr>
<td>29000</td>
<td>29000</td>
</tr>
</tbody>
</table>

### 5.8. Configure Coverage Path

Configure the coverage path for the voice mail hunt group, which is group *h10* in this sample configuration. The default values shown for **Busy**, **Don’t Answer**, and **DND/SAC/Goto Cover** can be used for the **Coverage Criteria**.

<table>
<thead>
<tr>
<th>COVERAGE PATH</th>
<th>Page 1 of 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coverage Path Number: 10</td>
<td></td>
</tr>
<tr>
<td>Cvg Enabled for VDN Route-To Party? n</td>
<td></td>
</tr>
<tr>
<td>Hunt after Coverage? n</td>
<td></td>
</tr>
<tr>
<td>Next Path Number:</td>
<td></td>
</tr>
<tr>
<td>Linkage</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>COVERAGE CRITERIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Station/Group Status</td>
</tr>
<tr>
<td>Active?</td>
</tr>
<tr>
<td>Busy?</td>
</tr>
<tr>
<td>Don't Answer?</td>
</tr>
<tr>
<td>All?</td>
</tr>
<tr>
<td>DND/SAC/Goto Cover?</td>
</tr>
<tr>
<td>Holiday Coverage?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>COVERAGE POINTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Terminate to Coverage Pts. with Bridged Appearances? n</td>
</tr>
<tr>
<td><strong>Point1: h10</strong></td>
</tr>
<tr>
<td>Rng: Point2:</td>
</tr>
<tr>
<td>Point3:</td>
</tr>
<tr>
<td>Point4:</td>
</tr>
<tr>
<td>Point5:</td>
</tr>
<tr>
<td>Point6:</td>
</tr>
</tbody>
</table>
5.9. Configure Station with Voicemail Coverage

When adding a station with voicemail coverage, configure the appropriate coverage path that points to the voicemail hunt group. The coverage path configured in Section 5.8 was specified as shown below.

```
add station 20101

STATION
Extension: 20101
Type: 2420
Port: 01V301
Name: DCP x20101

Coverage Path 1: 10
  COR: 1
  Name: DCP x20101
  Coverage Path 2: 
  COS: 1
  Hunt-to Station:

STATION OPTIONS
  Time of Day Lock Table: 
  Personalized Ringing Pattern: 1
  Message Lamp Ext: 20101
  Mute Button Enabled? y
  Expansion Module? n
  Survivable COR: internal
  Survivable Trunk Dest? y
  Name: DCP x20101
  Lock Messages? n
  BCC: 0
  Security Code: 123456
  TN: 1
  Coverage Path 1: 10

FEATURE OPTIONS
  LWC Reception: spe
  LWC Activation? y
  LWC Log External Calls? n
  CDR Privacy? n
  Redirect Notification? y
  Per Button Ring Control? n
  Bridged Call Alerting? n
  Active Station Ringing: single
  H.320 Conversion? n
  Service Link Mode: as-needed
  Multimedia Mode: enhanced
  EMU Login Allowed? n
  Per Station CPN - Send Calling Number?
  EC500 State: enabled
  Audible Message Waiting? n
  Display Client Redirection? n
  Select Last Used Appearance? n
  Coverage After Forwarding? s
  Multimedia Early Answer? n
  Always Use? n
  IP Audio Hairpinning? N

Remote Softphone Emergency Calls: as-on-local
Emergency Location Ext: 20101
```

On Page 2 of the station form, set the **MWI Served User Type** field to **sip-adjunct**.
5.10. Configure the Locations Form

Use the command `change locations` command to configure the route pattern (Proxy Sel Rte Pat) used for outgoing calls to Exchange UM. In this configuration, route pattern ‘10’ was used which routed calls over trunk group ‘10’, the trunk group used for outgoing calls.

**Note:** When a call is made to Exchange UM, it initially responds with a “302 Moved Temporarily” SIP message, Communication Manager then uses the specified route pattern in the Locations form to place the call again using a different port requested by Exchange UM.

```
<table>
<thead>
<tr>
<th>Loc Name</th>
<th>Timezone DST</th>
<th>City/Area</th>
<th>Proxy Sel Rte Pat</th>
</tr>
</thead>
<tbody>
<tr>
<td>1: Main</td>
<td>+00:00</td>
<td>0</td>
<td>10</td>
</tr>
</tbody>
</table>
```

5.11. Configuring Call Routing

In this configuration, AAR was used to route calls to Exchange UM as specified on Page 2 of the hunt group configured in Section 5.7. The UM pilot number is ‘29000’ and those digits were used to route calls to Exchange UM whenever a call covers to voicemail or when a user dials Exchange UM directly. The UM auto attendant number is ‘29500’ and is also routed to Exchange UM. For information in configuring AAR or ARS, refer to [2].
6. Configure Avaya Aura® Session Manager

This section provides the procedures for configuring Session Manager. The procedures include adding the following items:

- SIP domain
- Logical/physical Locations that can be occupied by SIP Entities
- Adaptations to modify SIP messages as necessary
- SIP Entities corresponding to Session Manager, Communication Manager, and Exchange UM
- Entity Links, which define the SIP trunk parameters used by Session Manager when routing calls to/from SIP Entities
- Routing Policies, which control call routing between the SIP Entities
- Dial Patterns, which govern to which SIP Entity a call is routed
- Session Manager, corresponding to the Avaya Aura® Session Manager Server to be managed by Avaya Aura® System Manager

Configuration is accomplished by accessing the browser-based GUI of Avaya Aura® System Manager using the URL “https://<ip-address>/SMGR”, where <ip-address> is the IP address of System Manager. Log in with the appropriate credentials.
6.1. Specify SIP Domain

Add the SIP domain for which the communications infrastructure will be authoritative. Do this by selecting **Domains** on the left and clicking the **New** button (not shown) on the right. The following screen will then be shown. Fill in the following:

- **Name**: The authoritative domain name (e.g., *avaya.com*).
- **Notes**: Descriptive text (optional).

Click **Commit**.
6.2. Add Locations

Locations can be used to identify logical and/or physical locations where SIP Entities reside for purposes of bandwidth management. To add a location, select Locations on the left and click on the New button (not shown) on the right. The following screen will then be shown. Fill in the following:

Under General:
- **Name:** A descriptive name.
- **Notes:** Descriptive text (optional).

Under Location Pattern:
- **IP Address Pattern:** A pattern used to logically identify the location.
- **Notes:** Descriptive text (optional).

The screen below shows the addition of the *Westminster* location, where Communication Manager and Session Manager reside. Click **Commit** to save the Location definition.
The screen below shows the addition of the Microsoft location, where the Exchange UM servers reside. Click **Commit** to save the Location definition.

6.3. **Add Adaptations**

Adaptations are used to modify SIP messages that are leaving Session Manager (egress adaptation) and that are entering Session Manager (ingress adaptation). One reason to use an adaptation is to convert strings containing calling and called party numbers from the local dial plan of a SIP entity to the dial plan administered on the Session Manager, and vice versa. Another reason would be to convert the domain in a SIP INVITE URI to an IP address. The **DigitConversionAdapter** installed on Session Manager is used for this purpose.
To add an Adaptation, select **Adaptations** on the left and click on the **New** button (not shown) on the right. The following screen is displayed. Fill in the following:

**Under General:**
- **Name:** A descriptive name.
- **Module name:** Specify the appropriate adaptation module.

Defaults can be used for the remaining fields. Click **Commit** to save each Adaptation definition.

The following adaptation will be used for calls routed from Exchange UM to Communication Manager.
The following adaptation will be used for calls routed from Communication Manager to Exchange UM. This adaptation will allow the domain in the SIP URI of the INVITE message received from Communication Manager to be converted to the UM IP address specified in the Module parameter field.
6.4. Add SIP Entities

In the sample configuration, a SIP Entity is added for Session Manager, the Communication Manager, and Exchange UM.

6.4.1. Avaya Aura® Session Manager

A SIP Entity must be added for Session Manager. To add a SIP Entity, select SIP Entities on the left and click on the New button (not shown) on the right. The following screen is displayed. Fill in the following:

Under General:
- **Name:** A descriptive name.
- **FQDN or IP Address:** IP address of the signaling interface on Session Manager.
- **Type:** Select Session Manager.
- **Location:** Select one of the locations defined previously.
- **Time Zone:** Time zone for this location.

Defaults may be used for the remaining fields. Click **Commit** to save each SIP Entity definition.
6.4.2. Avaya Aura® Communication Manager

A SIP Entity must be added for Communication Manager. To add a SIP Entity, select SIP Entities on the left and click on the New button (not shown) on the right. The following screen is displayed. Fill in the following:

Under General:
- **Name:** A descriptive name.
- **FQDN or IP Address:** IP address of the signaling interface (e.g., S8300D board) in the G450 telephony system.
- **Type:** Select CM.
- **Adaptation:** Select CM Adapter configured in Section 6.3. This adaptation is required for Exchange UM transfers.
- **Location:** Select one of the locations defined previously.
- **Time Zone:** Time zone for this location.

Defaults may be used for the remaining fields. Click Commit to save each SIP Entity definition.
6.4.3. Microsoft Unified Messaging

A SIP Entity must be added for Exchange UM. To add a SIP Entity, select **SIP Entities** on the left and click on the **New** button (not shown) on the right. The following screen is displayed. Fill in the following:

Under **General**:
- **Name**: A descriptive name.
- **FQDN or IP Address**: Exchange UM IP address.
- **Type**: Select **Other**.
- **Adaptation**: Select **MSUM2010 Adapter** configured in **Section 6.3**.
- **Location**: Select one of the locations defined previously.
- **Time Zone**: Time zone for this location.

Defaults may be used for the remaining fields. Click **Commit** to save each SIP Entity definition.
6.5. Add Entity Links

The SIP trunk from Session Manager to Communication Manager and Exchange UM are described by Entity Links. To add an Entity Link, select Entity Links on the left and click on the New button on the right. Fill in the following fields in the new row that is displayed:

- **Name:** A descriptive name.
- **SIP Entity 1:** Select the Session Manager.
- **Protocol:** Select TCP as the transport protocol.
- **Port:** Port number to which the other system sends SIP Requests (e.g., 5060 for TCP).
- **SIP Entity 2:** Select the name of Communication Manager or Exchange UM.
- **Port:** Port number on which the other system receives SIP requests (e.g., 5060 for TCP).
- **Trusted:** Check this box. *Note: If this box is not checked, calls from the associated SIP Entity specified in Section 6.4.*

The following screens display the configuration of each Entity Link. The first entity link is for the connection between Session Manager and Communication Manager and the second entity link is for the connection between Session Manager and Exchange UM.
6.6. Add Routing Policies

Routing policies describe the conditions under which calls will be routed to the SIP Entities specified in Section 6.4. Two routing policies were added – one for Communication Manager, one for Microsoft UM. To add a routing policy, select Routing Policies on the left and click on the New button (not shown) on the right. The following screen is displayed. Fill in the following:

Under General:
Enter a descriptive name in Name.

Under SIP Entity as Destination:
Click Select, and then select the appropriate SIP entity to which this routing policy applies.

Under Time of Day:
Click Add, and select the time range configured in the previous section.

Defaults can be used for the remaining fields. Click Commit to save each Routing Policy definition. The following screen shows the Routing Policy for Communication Manager.
The following screen shows the Routing Policy for Exchange UM.
6.7. Add Dial Patterns

Dial patterns must be defined that will direct calls to the appropriate SIP Entity. In the sample configuration, 5-digit extensions beginning with “2” reside on Communication Manager, extension “29000” is the UM pilot number and extension “29500” is the UM auto attendant. To add a dial pattern, select Dial Patterns on the left and click on the New button (not shown) on the right. Fill in the following:

Under General:
- **Pattern**: Dialed number or prefix.
- **Min**: Minimum length of dialed number.
- **Max**: Maximum length of dialed number.
- **SIP Domain**: SIP domain of dial pattern.
- **Notes**: Comment on purpose of dial pattern.

Under Originating Locations and Routing Policies:
Click Add, and then select the appropriate location and routing policy from the list.

Default values can be used for the remaining fields. Click Commit to save this dial pattern. The following screen shows the dial pattern definitions for local extensions on Communication Manager.
The following screen shows the dial pattern definition for the UM pilot number.
The following screen shows the dial pattern definition for the UM auto attendant.
6.8. Add Session Manager
To complete the configuration, add the Session Manager to provide the linkage between Avaya Aura® System Manager and Avaya Aura® Session Manager. Expand the Session Manager menu on the left and select Session Manager Administration. Click Add (not shown), and fill in the fields as described below and shown in the following screen:

Under *Identity*:
- **SIP Entity Name**: Select the name of the SIP Entity added for Session Manager.
- **Description**: Descriptive comment (optional).
- **Management Access Point Host Name/IP**: Enter the IP address of the Session Manager management interface.

Under *Security Module*:
- **Network Mask**: Enter the network mask corresponding to the IP address of Session Manager.
- **Default Gateway**: Enter the IP address of the default gateway for Session Manager.

Accept default values for the remaining fields. Click Commit to add this Session Manager.
6.9. Configuring a Backup Exchange UM Server

This section covers the additional configuration in Session Manager required to support a backup Exchange UM server. The configuration steps are similar to adding the primary Exchange UM server configured in Section 6.

1. Add another Adaptation that specifies the IP address of the backup Exchange UM server in the Module parameter field. See the MSUM2010 Adapter in Section 6.3.

2. Add a SIP Entity for the backup Exchange UM server. Follow the instructions for configuring the MSUM2010 SIP Entity in Section 6.4.3, except that the IP address would be different and the Adaptation configured in the step above would be assigned.

3. Configure an Entity Link between Session Manager and the backup Exchange UM server.


5. For the Dial Pattern associated with the UM pilot number (e.g., 29000), configured in Section 6.6, specify two SIP entities, the primary Exchange UM server and the backup Exchange UM server. The backup Exchange UM server should have a lower rank (i.e., higher number) than the primary Exchange UM server so that calls are only routed to the backup server if the primary Exchange UM server fails. If the rank were the same, the Exchange UM calls would be equally distributed between both servers. Below is a sample Dial Pattern configuration.
### Dial Pattern Details

#### General

- **Pattern**: MSUM23010
- **Min**: 5
- **Max**: 5
- **Emergency Call**: [ ]

**SIP Domain**: avaya.com

**Notes**: 

#### Originating Locations and Routing Policies

<table>
<thead>
<tr>
<th>Originating Location Name</th>
<th>Originating Location Notes</th>
<th>Routing Policy Name</th>
<th>Rank</th>
<th>Routing Policy Disabled</th>
<th>Routing Policy Destination</th>
<th>Routing Policy Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>- All</td>
<td>All Locations</td>
<td>MSUM23010</td>
<td>0</td>
<td></td>
<td>MSUM23010</td>
<td></td>
</tr>
<tr>
<td>+ All</td>
<td>Any Locations</td>
<td>MSUM23010Backup</td>
<td>1</td>
<td></td>
<td>MSUM23010</td>
<td></td>
</tr>
</tbody>
</table>

Select: [ ] All, [ ] None

#### Denied Originating Locations

<table>
<thead>
<tr>
<th>Originating Location</th>
<th>Notes</th>
</tr>
</thead>
</table>

*Input Required*
7. Configure Microsoft Exchange Server 2010 Unified Messaging

This section covers the configuration of Exchange UM using the Exchange Management Console. The following screen illustrates the main page of the Exchange Manage Console. The steps required include:

- Creating a UM Dial Plan
- Creating a UM IP Gateway
- Creating a UM Hunt Group
- Assign the UM Dial Plan to a Exchange UM Server and a UM IP Gateway
- Creating a User Mailbox
- Enabling a User for Exchange UM
7.1. Create a UM Dial Plan

A UM dial plan establishes a link from the telephone extension number of an Exchange 2010 recipient in Active Directory to a UM-enabled mailbox. In the console tree of Exchange Management Console, expand the Organization Configuration node and click on Unified Messaging. In the action pane, select New UM Dial Plan… to display the following window and create a dial plan. Enter a descriptive name and specify the Number of digits in extension numbers. In this configuration, a 5-digit dial plan was used. Configure the other fields as shown below. Click Next to display the Completion screen.
On the **Completion** screen, click the **Finish** button to submit the new UM dial plan.
7.2. Create a UM IP Gateway

Session Manager will serve as the IP gateway used by Exchange UM to connect to the telephony network through SIP. In the console tree of Exchange Management Console, expand the Organization Configuration node and click on Unified Messaging. In the action pane, select New UM IP Gateway... to display the following window and create an IP gateway. Enter a descriptive name and specify the IP Address or Fully qualified domain name (FQDN) of Session Manager. Click New to submit the IP gateway.
7.3. Create the UM Hunt Group

After creating the UM IP Gateway, create a new UM hunt group and then associate the UM hunt group with the UM IP gateway. A UM hunt group provides the communication link between the UM IP gateway and the UM dial plan. In the console tree of Exchange Management Console, expand the Organization Configuration node and click on Unified Messaging and then click on the UM IP Gateways tab. Select the UM IP gateway created in Section 7.2 and then click on New UM hunt Group… in the action pane. The window below is displayed. The UM hunt group will already be associated with the UM IP gateway. Next, specify a descriptive Name and associate the UM dial plan configured in Section 7.1 by clicking the Browse button. Lastly, assign the Pilot identifier for this UM hunt group and then click New to submit the configuration. Extension 29000 was assigned to this UM hunt group.
7.4. Assign UM Dial Plan to Exchange UM Server

In the console tree of Exchange Management Console, expand the Server Configuration node and click on Unified Messaging. In the work pane, double-click on the Exchange UM Server and select the UM Settings tab in the window below. Assign the UM dial plan configured in Section 7.1 with the Exchange UM server, and then click OK.
Next, verify the associated UM dial plan and UM IP gateway. Click on **Unified Messaging** under the Organization Configuration node. The window shown below is displayed. Verify that the UM dial plan is associated with the appropriate Exchange UM server and UM IP gateway configured in the steps above.

**Note:** Click on **Refresh** in the action pane to update the window if necessary.
7.5. Create New Mailbox
In the Exchange Management Console, click Recipient Configuration. In the action pane, click New Mailbox to display the New Mailbox wizard. On the Introduction page shown below, select User Mailbox, and then click Next.
On the **New Mailbox** page, select **New User**, and then click **Next**.
On the **User Information** page, enter the user name and account information as shown below, and then click **Next**.
On the **Mailbox Settings** page, complete the **Alias** field, and then click **Next**. Review the **Configuration Summary**, and then click **New** to create the new mailbox. On the **Completion** page, click **Finish**.
Enable Unified Messaging for the user. In the console tree of the Exchange Management Console, expand Recipient Configuration. In the result pane, select the user mailbox that will be enabled for Exchange UM. In the action pane, click **Enable Unified Messaging**. The **Enable Unified Messaging** wizard is displayed as shown below. Click the **Browse** button to select the **Unified Messaging Mailbox Policy** and specify a PIN for the user. Click **Next**.
On the **Extension Configuration** page, specify the mailbox extension and then click **Next**. On the next page, click **Enable**. And finally, on the **Completion** page, click **Finish**.
7.6. Enable Fax T.38 Support

This section covers the steps to enable Fax support on Exchange UM.

First, verify that the UM dial plan allows users to receive faxes. The **Allow users to receive faxes** checkbox must be enabled in the **General** tab of the UM dial plan properties window. By default, this field is enabled.
Next, enable Fax T.38 Support for the UM subscriber. In the console tree of Exchange Management Console, expand the Organization Configuration node and click on **Unified Messaging** and select the **UM Mailbox Policies** tab. Open the UM mailbox default policy object for the corresponding dial plan. The screen below is displayed. Verify that the UM mailbox allows receiving faxes. The **Allow the user to receive faxes** checkbox must be enabled in the UM properties of the UM mailbox. By default, this field is enabled. Also, specify the partner fax server URI in the appropriate field.

**Note:** Unlike Exchange 2007 UM, Exchange 2010 UM requires an external fax server, which wasn’t available during testing. The T.38 negotiation would have been between Communication Manager and a 3rd party fax server. The scope of Fax T.38 testing was to verify that Exchange UM returns the correct URL of the external fax server in the REFER message when it detects a fax tone.
7.7. Enable MWI for UM Subscriber

In the screen displayed above for the UM mailbox policy object for the dial plan, verify that MWI is enabled for the UM mailbox. The Allow Message Waiting Indicator checkbox must be enabled.
7.8. Add Auto Attendant

In the console tree of Exchange Management Console, expand the Organization Configuration node and click on Unified Messaging. In the action pane, select New Auto Attendant… to display the following window and create an auto attendant. Enter a descriptive name and set the dial plan. In the Pilot identifier list field, specify the extension of the auto attendant. Click New to submit the auto attendant.
8. Verification Steps

The following steps can be used to verify installations in the field.

1. Verify that the SIP trunk is in-service using the **status trunk** command on Communication Manager.
2. Verify that the UM Entity Link is up on Session Manager.
3. Verify that users can dial the UM pilot number and that the proper greeting is played. If Exchange UM is called by a UM subscriber, the user should not be prompted for the extension, only the password.
4. Place a call to a UM subscriber and let the call cover to voicemail. Verify that the proper greeting is played.
5. Leave a voice message for a UM subscriber and verify that the MWI of the user’s telephone is illuminated.
6. Log on to Exchange UM to retrieve voice messages from a telephone. Use the telephone or voice interface to navigate through the menu. Verify that the voice message is heard by the user.
7. Retrieve voice messages from Outlook Web Access (OWA). Enter https://<ip-addr>/owa, where <ip-addr> is the IP address of the Exchange 2010 server, as the URL in an Internet browser and log on. Use the Play-on-Phone feature to play the messages on a telephone.
8. Delete the voice messages and verify that the MWI lamp is extinguished.

9. Conclusion

These Application Notes have described the configuration steps required to integrate Microsoft Exchange Server 2010 Unified Messaging with Avaya Aura® Communication Manager and Avaya Aura® Session Manager.

10. Additional References


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